

«TASHKENT REGION DORI-DARMON» JSC



Company Profile

Company name	«TASHKENT REGION DORI-DARMON» JSC
Year of incorporation	1963 (reorganized into JSC in 1994)
Corporate and legal frame	Joint-Stock Company
Authorized fund (capital)	806.5 mln. UZS (0.31 mln. USD)
Stock value	915 USZ
Listing category	C (TVDR)
Shareholders	<ul style="list-style-type: none">• “Dori-Darmon” JSC – 35.0%• «Dori-Darmon Garant» - 34.9%• Staff – 7.9%• Other shareholders – 22.2%
The number of employees	244
Offered Assets for Privatization	15.0% - 47,580 USD

Business Activity

The core business of the Company is wholesale and retail trade of medicine products and goods, as well as manufacture of pharmaceutical semi-finished products. The Company has the following documents permitting these activities:

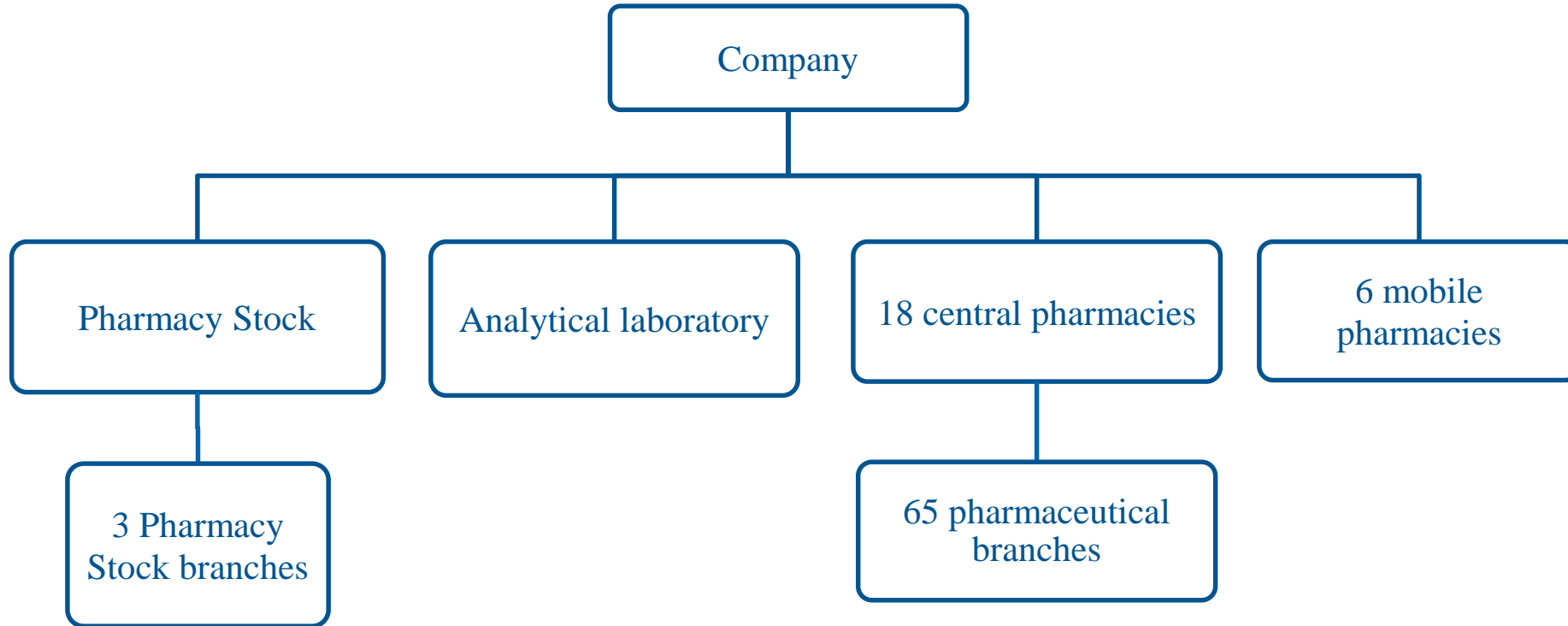
- License of the Ministry of Public Health of the Republic of Uzbekistan for pharmaceutical activities

- License of the Ministry of Public Health of the Republic of Uzbekistan for sale and storage of psychotropic and narcotic drugs

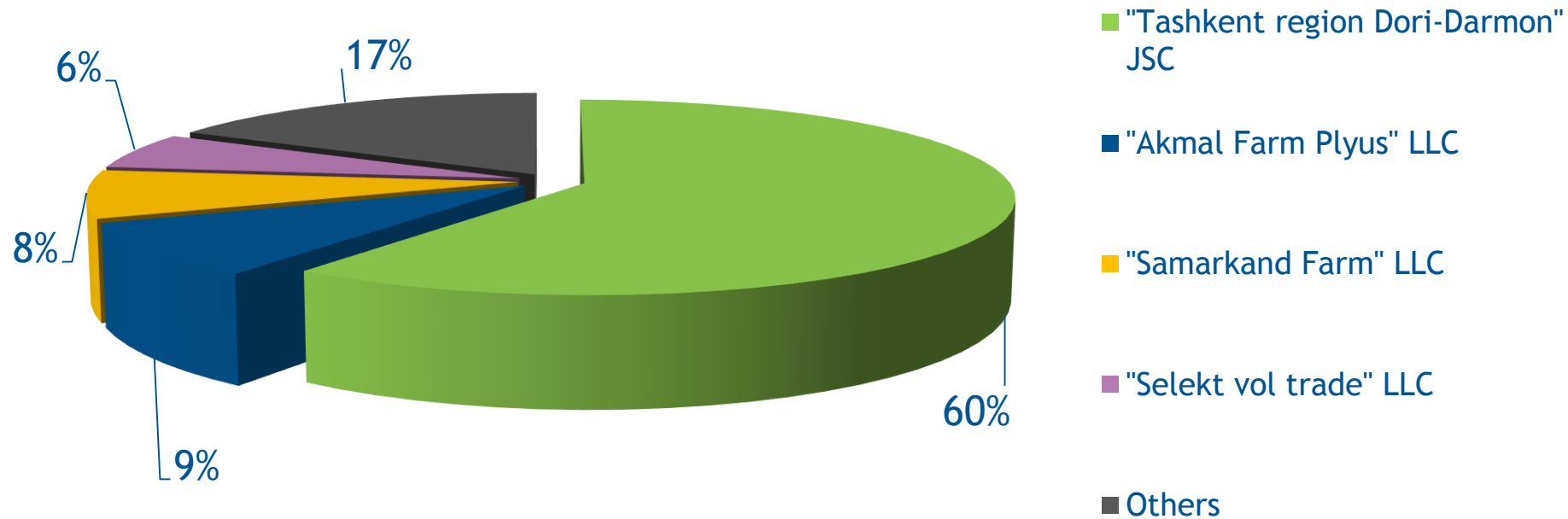
- ISO 9001:2008 Certificate of the National Certification Management System of the Republic of Uzbekistan



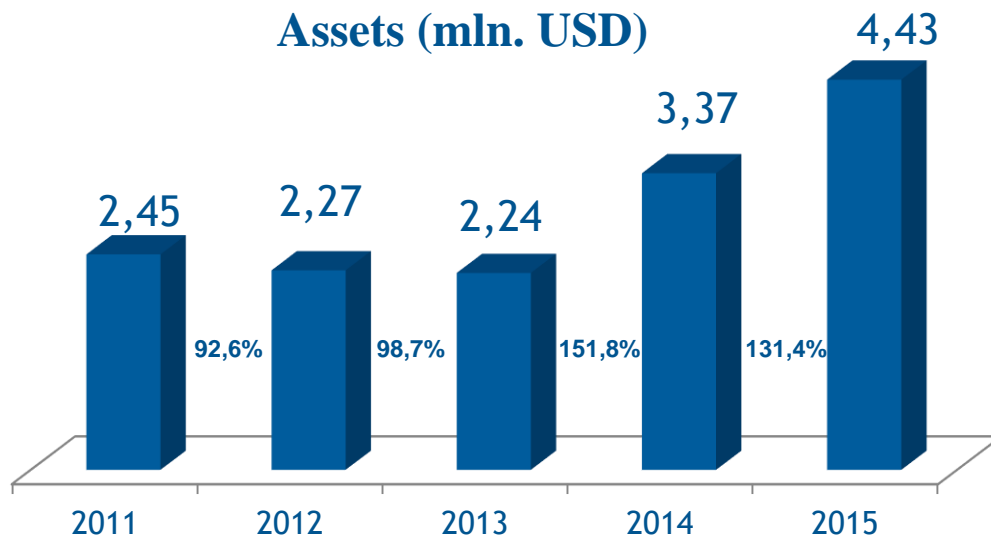
Company Structure



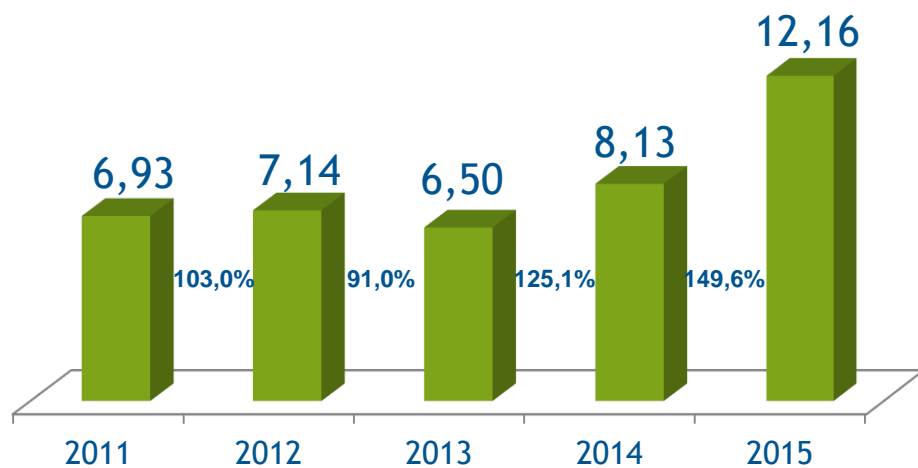
Analysis of Market Share in Tashkent region



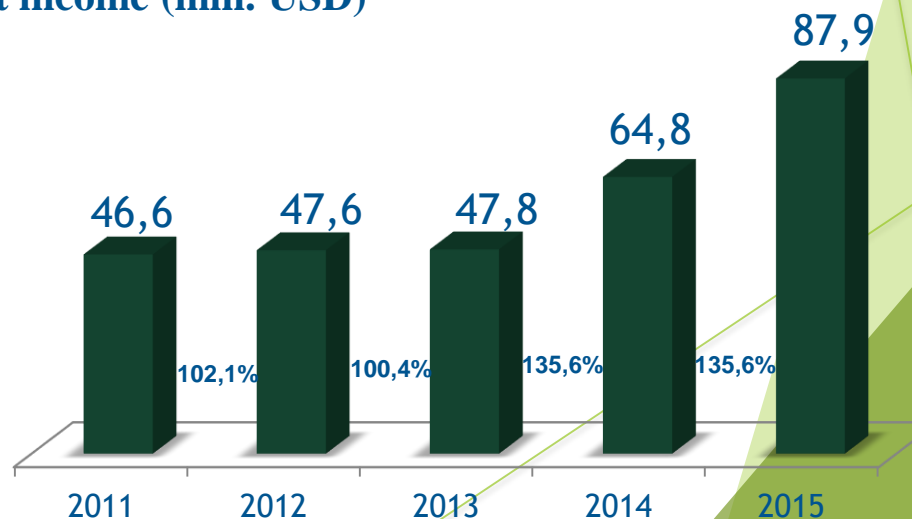
Financial Performance



Turnover (mln. USD)

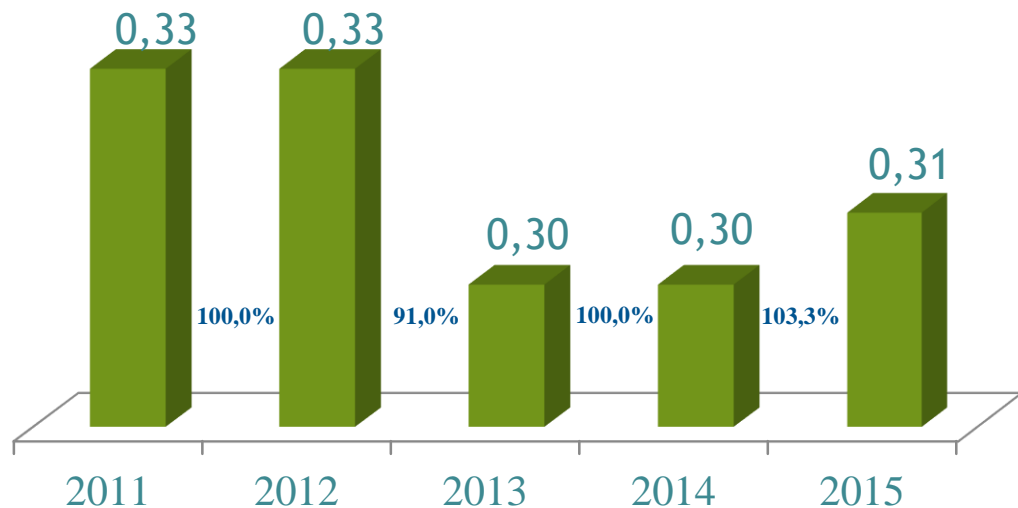


Net income (mln. USD)

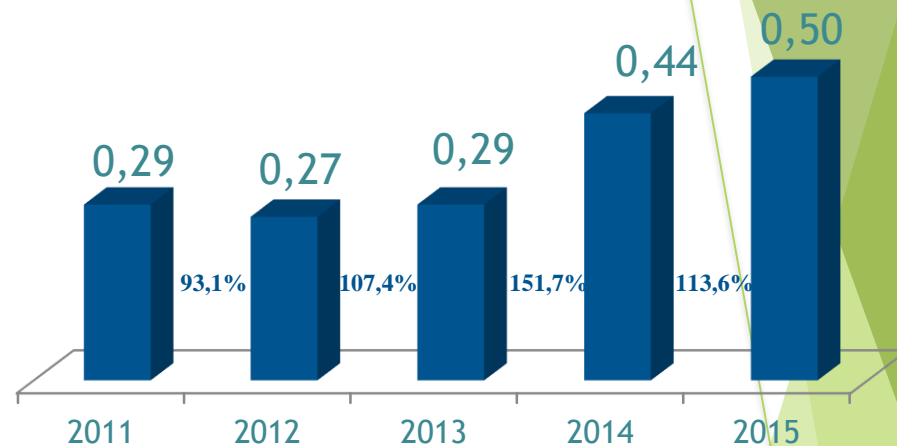


Financial Performance

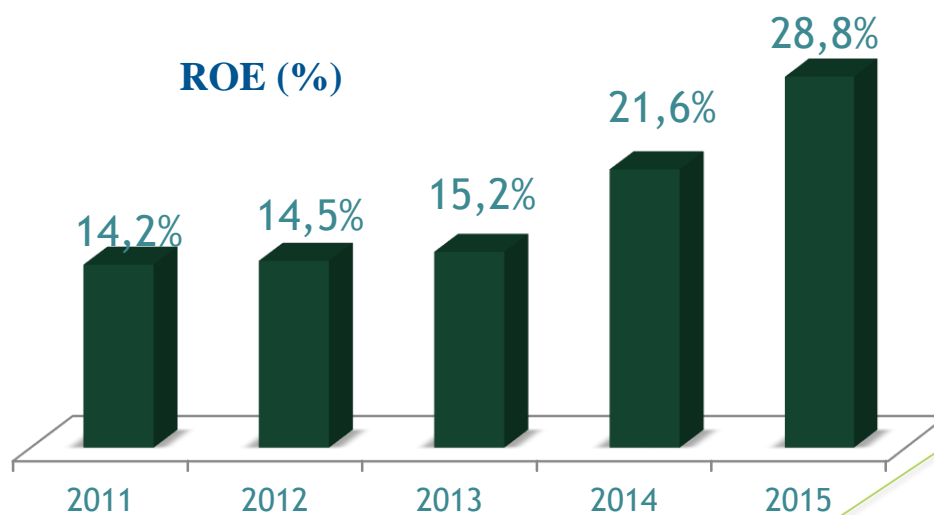
Registered Share Capital (mln. USD)



EBITDA (mln. USD)



ROE (%)



Purpose of Investment

15 % of shares from authorized capital are to be sold to foreign investors or equivalent 172,300 units of common voting stocks.

Offered assets for privatization to foreign investors will be appraised and tendered at market price.

Adopted investments will be used to expand market coverage and type of products to be sold and its quality, as well as to modernize and upgrade warehouses.

Forecast of Financial Indicators

Performance	2016	2017	2018	2019	2020
Turnover (mln. USD)	7.29	8.83	10.60	12.71	15.26
Net Income (mln. USD)	0.09	0.10	0.12	0.14	0.16
ROE (%)	29.0%	32.2%	38.7%	45.2%	51.6%
Profit per 1 share (USD)	0.10	0.11	0.13	0.15	0.17
Dividend amount per 15.0% equity stake (thous. USD)	15.8	18.8	21.9	25.5	29.2

**Exchange rate set up by the Central Bank of the Republic of Uzbekistan as of Jan. 26, 2016 is 2,831.49 USZ*

Contact us:

Company name

«TASHKENT REGION
DORI-DARMON» JSC

Chairman

Fayziev Mirmasud Salihovich

Address:

100031, Uzbekistan, Tashkent city, Yusuf
Hos-Hojib street, 28

Telephone/Fax

+998 71 256 34 31, + 998 71 256 37 59
+998 71 256 37 43

E-mail

doridarmon@mail.ru

Web-site

www.toshkentviloyatdd.uz

